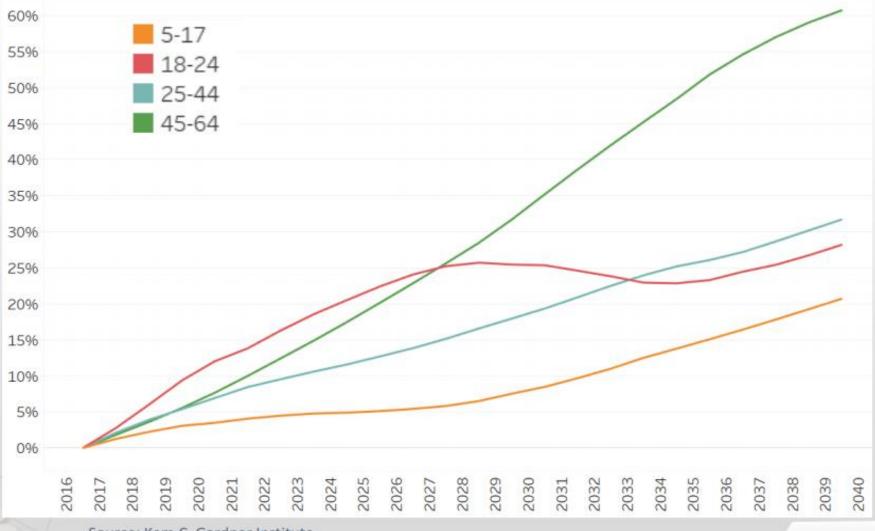
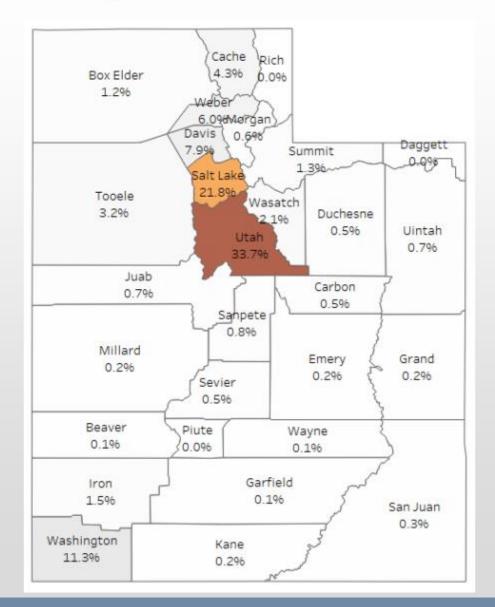
Higher Education Planning



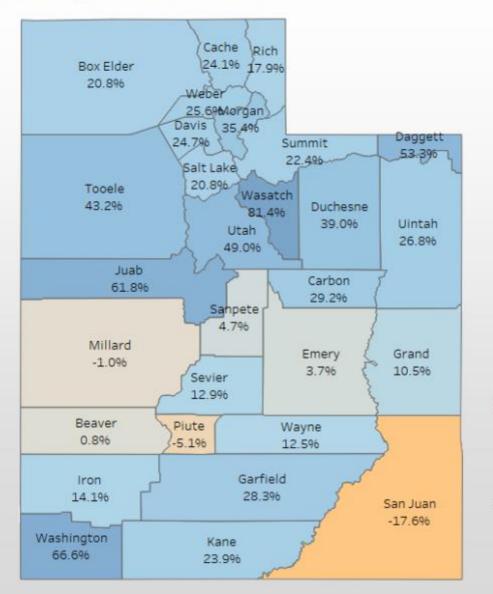
Projected Percent Change by Selected Age Group, 2016-2040



County Share of the Projected Change in Total State Population, 2015-2040



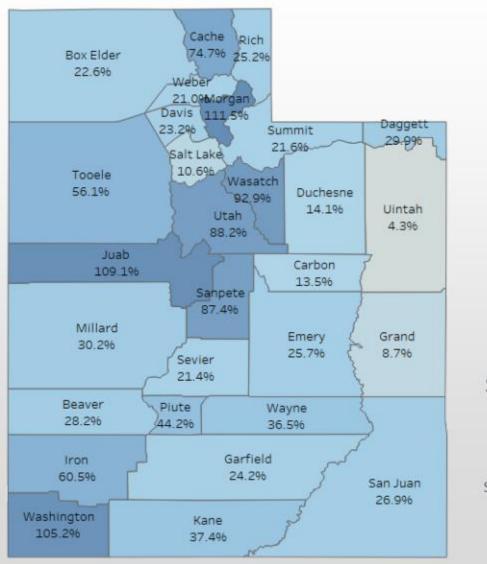
Percent Change in Projected Population Aged 18-24 by County, 2015-2040



State of Utah: 32%



Percent Change in Projected Population Aged 25-44 by County, 2015-2040



State of Utah: 38%

Origin of 75 Percent of All Undergraduates, by USHE Institution, Fall 2017

	University of Utah	Utah State University	Weber State University	Southern Utah University	Snow College		Utah Valley University	Salt Lake Community College
1	Salt Lake (44.8)	Unknown (37)	Davis (42)	Iron <mark>(</mark> 22)	Sanpete (17.8)	Washington (53.1)	Utah (60.1)	Salt Lake (76.9)
2	Domestic Non-Resident (25.9)	Domestic Non- Resident (22.1)	Weber (31.1)	Domestic Non- Resident (21.8)	Salt Lake (15.9)	Domestic Non- Resident (18.5)	Salt Lake (12.6)	
3		Cache (10.6)		Salt Lake (10.1)	Utah (13.5)			
4				Utah (9.5)	Sevier (12.1)			
5				Washington (6.9)	Domestic Non- Resident (5.4)			
6					Millard (4.7)			
7					Juab (4.3)			

Notes: The proportion of total undergraduates is given by the number in parentheses. Data are for county of origin for Utah residents. Domestic non-residents are U.S. citizens from other states. The calculation of the percentage includes international students. At Brigham Young University, 58.3 percent of undergraduates are domestic non-residents and an additional 15.6 percent are from Utah County. 29
Source: USHE

Top 5 Institutional Destinations in Utah for Recent High School Graduates, by County, 2017

Beaver	Box Elder	Cache	Carbon	Daggett	Davis	Duchesne	Emery	Garfield	Grand	Iron	Juab	Kane	Millard	Morgan
Dixie State	Weber State	Utah State	Utah State	Southern Utah	Weber State	Uintah Basin TC	Southern Utah	Southern Utah	University of Utah	Southern Utah	Snow College	Dixie State	Southern Utah	Weber State
Southern Utah	Utah State	Snow College	Southern Utah	Dixie State	University of Utah	Utah Valley University	Utah State	Dixie State	Dixie State	South- west TC	utah Valley	Southern Utah	Snow College	Universit of Utah
University of Utah	Snow College	University of Utah	Dixie State	Snow College	Davis TC	Utah State	Snow College	Utah Valley	Utah State	Dixie State	Mountain land TC	Utah Valley	Dixie State	Snow College
Utah State	Dixie State	Southern Utah	University of Utah	Uintah Basin TC	Utah Valley University	Southern Utah	Dixie State	Utah State	Snow College	University of Utah	Southern Utah	Weber State	Utah Valley	Utah Valley
Snow College	Southern Utah	Weber State	Utah Valley		BYU	University of Utah	Utah Valley U	Snow College	Southern Utah	BYU	Dixie State	BYU	University of Utah	Southeri Utah
93.0%	79.9%	87.1%	94.8%	100.0%	78.5%	78.4%	90.0%	95.8%	88.9%	94.2%	93.8%	97.1%	92.4%	76.8%

The bottom row shows the estimated percent of all first-time enrollees accounted for by the top 5 institutions collectively, relative to the population of 18 year olds in each county. Source: USHE, USTC, and Gardner Institute.



Top 5 Institutional Destinations in Utah for Recent High School Graduates, by County, 2017

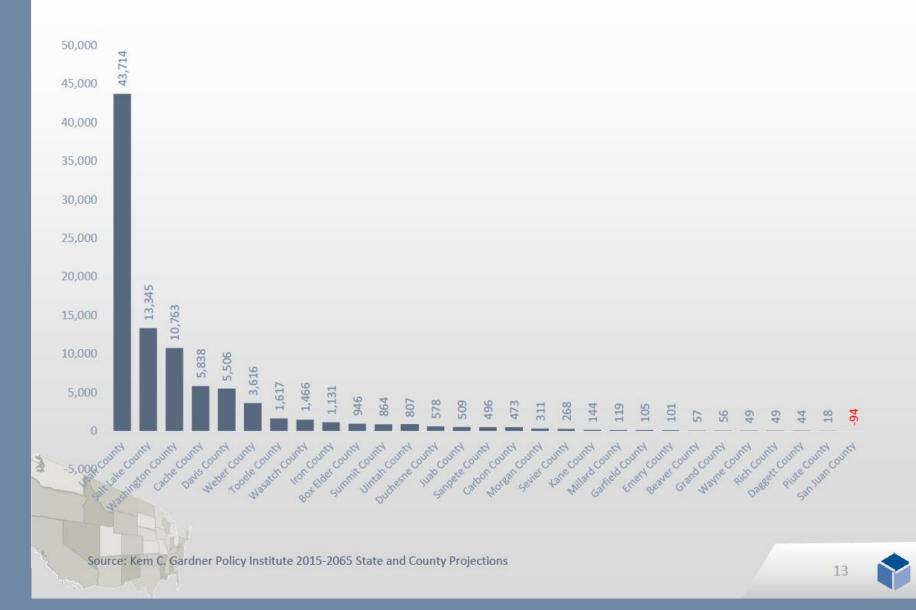
Piute	Rich	Salt Lake	San Juan	Sanpete	Sevier	Summit	Tooele	Uintah	Utah	Wasatch	Washing- ton	Wayne	Weber
Dixie State	Utah State	University of Utah	Utah State	Snow College	Snow College	University of Utah	Dixie State	Uintah Basin TC	Utah Valley	Utah Valley	Dixie State	Davis TC	Weber State
Southern Utah	Weber State	Salt Lake CC	Utah Valley	Southern Utah	Southern Utah	Utah Valley	Southern Utah	Dixie State	BYU	University of Utah	Southern Utah	Snow College	Ogden- Weber TC
University of Utah	Utah Valley	Utah Valley	Snow College	Utah Valley	Dixie State	Salt Lake CC	University of Utah	Utah Valley	Mountain land TC	BYU	Utah Valley	Southern Utah	University of Utah
Utah Valley	Dixie State	BYU	Southern Utah	Dixie State	Utah Valley	Snow College	Tooele TC	Snow College	University of Utah	Mountainl and	BYU	Dixie State	Dixie State
	Southern Utah	Dixie State	University of Utah	BYU	BYU	Dixie State	Salt Lake CC	Utah State	Southern Utah	Snow College	University of Utah	BYU	Snow College
100.0%	93.3%	82.8%	84.9%	92.0%	95.5%	88.8%	64.3%	73.5%	84.2%	78.5%	91.5%	91.7%	88.9%

The bottom row shows the estimated percent of all first-time enrollees accounted for by the top 5 institutions collectively, relative to the population of 18 year olds in each county. Source: USHE, USTC, and Gardner Institute.

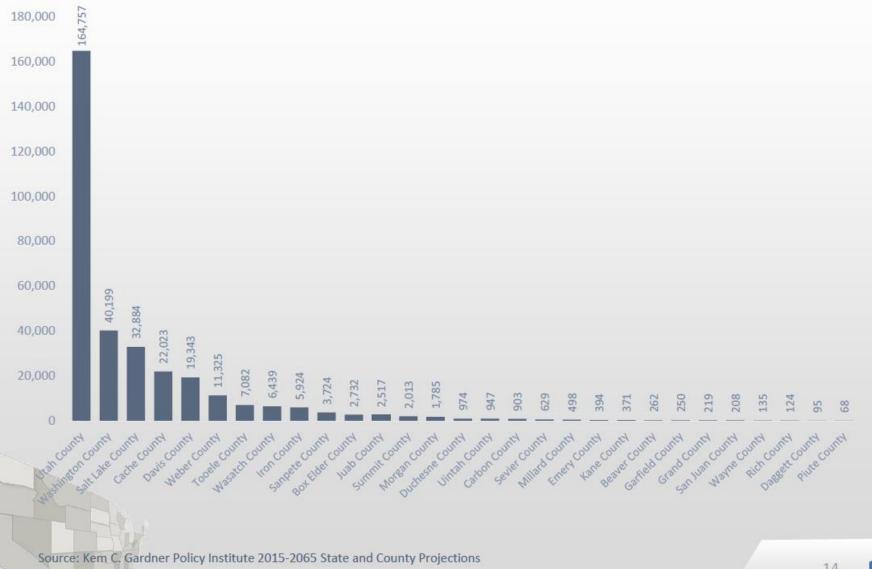


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Difference in Population Aged 19-24 by County, 2020-2050



Difference in Population Aged 25-44 by County, 2020-2050



14

Accommodating Projected Population Increase by 2050 – Assuming "Business as Usual"

Institution	Student Delta, 2016 - 2050
University of Utah	3,811
Utah State University*	5,291
Weber State University	5,251
Southern Utah University	1,902
Snow College	1,308
Dixie State University	4,734
Utah Valley University	13,767
Salt Lake Community College	5,346
Bridgerland Technical College	822
Davis Technical College	656
Dixie Technical College	978
Mountainland Technical College	1,069
Ogden-Weber Technical College	647
Southwest Technical College	216
Tooele Technical College	126
Uintah Basin Technical College	829
Total	

Source: Kem C. Gardner Policy Institute 2015-2065 State and County Projections; USHE; Utech; NCHEMS Calculation



Table 1. Non-Agricultural Jobs by Industry, 2007 and 2017											
Industry	2007	2017	2017 Percent of Total	2007-2017 Change	Percent Growth						
Total Non-Agricultural Wage and Salary Jobs	1,251,233	1,469,068		217,835	17%						
Government	76,410	79,402	5%	2,992	4%						
Trade, Transportation & Utilities	259,098	293,394	20%	34,296	13%						
Leisure & Hospitality	117,737	150,336	10%	32,599	28%						
Education & Health Services	247,717	336,127	23%	88,410	36%						
Natural Resources & Mining & Construction	115,648	107,305	7%	-8,343	-7%						
Financial Activities	75,288	84,810	6%	9,522	13%						
Other Services	36,149	40,731	3%	4,582	13%						
Manufacturing	127,708	129,231	9%	1,523	1%						
Information	33,681	39,770	3%	6,089	18%						
Professional & Business Services	161,797	207,962	14%	46,165	29%						

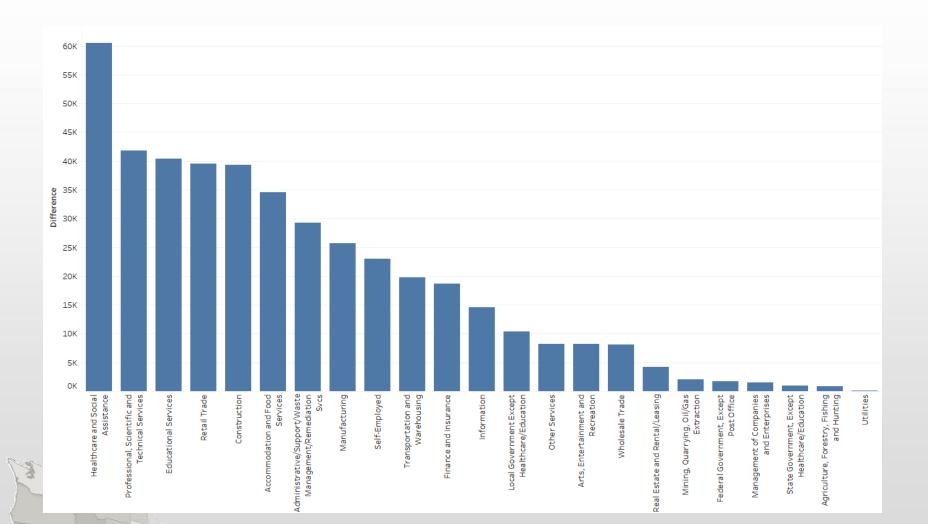
 Table 1.
 Non-Agricultural Jobs by Industry, 2007 and 2017

Source: Utah Department of Workforce Services



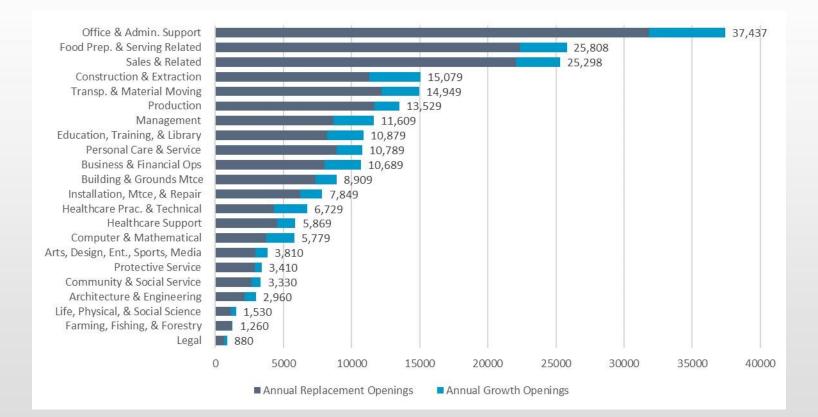


Projected Increase in Employment by Industry in 2026, Utah



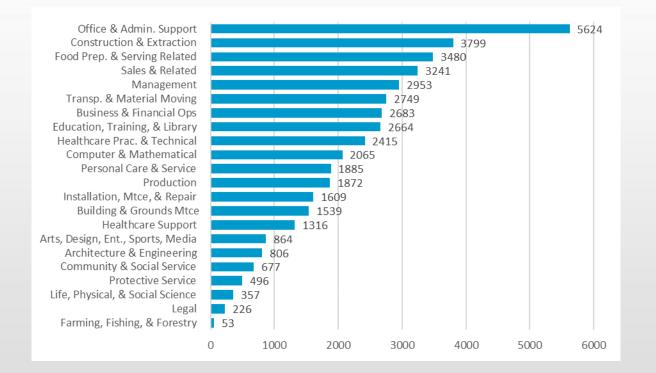
21

Average Annual Openings Through 2026 by Occupation Utah



Utah Department of Workforce Services, Occupational Projections 2016-26; https://jobs.utah.gov/wi/data/library/employment/occprojections/occprojtables.html U.S. Census Bureau, 2005-09 through 2013-17 American Community Survey Five-Year Estimates (for reallocating occupational projections into revised regions). Note: Figures may not add to total due to rounding in source data.

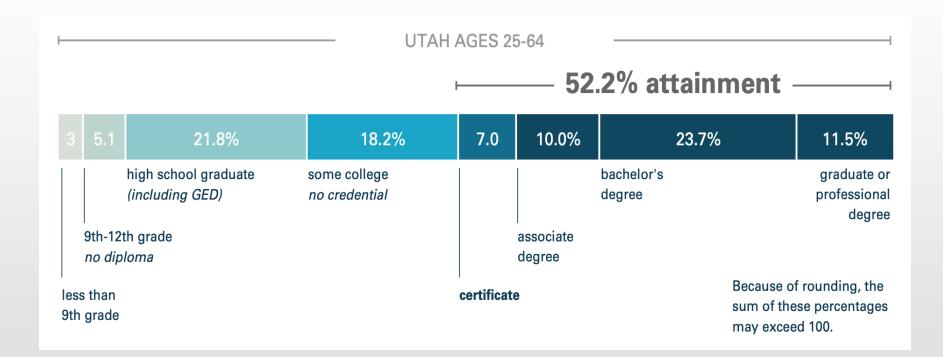
Average Annual Growth Openings Through 2026 by Occupation Utah



Utah Department of Workforce Services, Occupational Projections 2016-26; https://jobs.utah.gov/wi/data/library/employment/occprojections/occprojtables.html U.S. Census Bureau, 2005-09 through 2013-17 American Community Survey Five-Year Estimates (for reallocating occupational projections into revised regions). Note: Figures may not add to total due to rounding in source data.

26

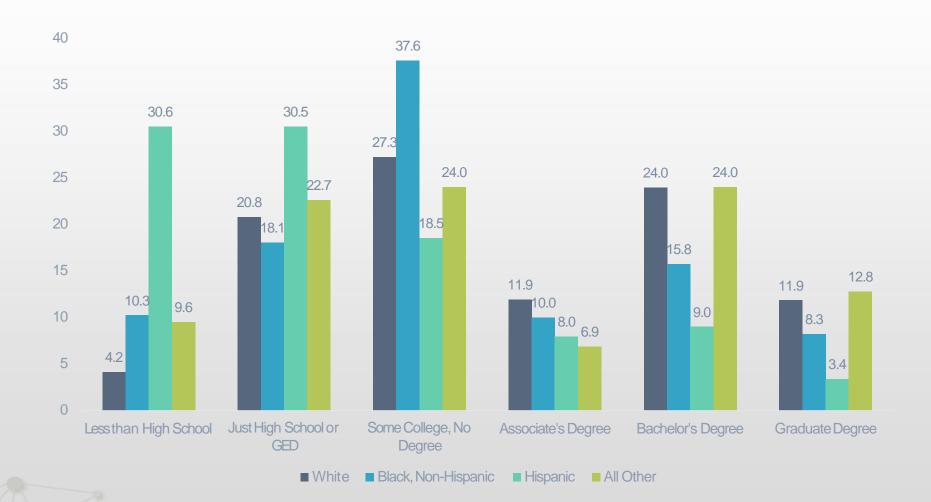
Highest Education Level Across Utah







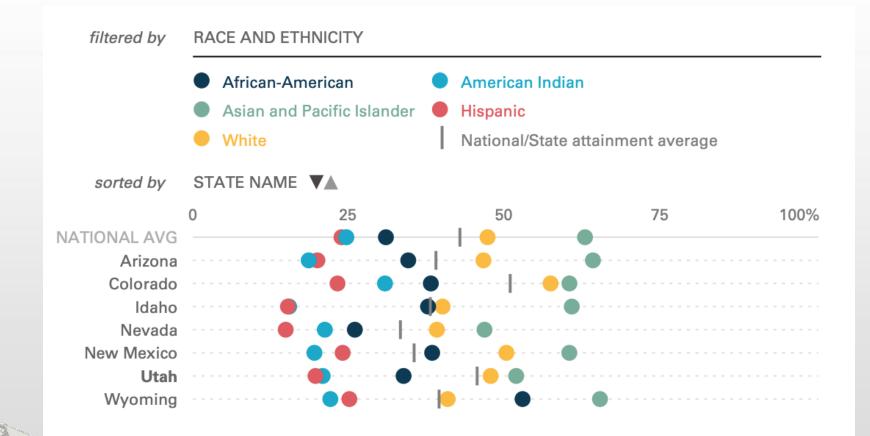
Educational Attainment of Adults Aged 25-64 by Race, Utah, 2016



Source: U.S. Census Bureau, 2016 American Community Survey One-Year Public Use Microdata Sample.



Results by Race and Ethnicity





Comparing Utah Educational Attainment by Counties - Lumina Data

	Attainment	County	Population	Pop. Rank	Attainment	County	Population	Pop. Rank
	23.8%	Beaver	6,386	24	32.3%	Piute	1,420	28
	33.3%	Box Elder	54,079	8	33.0%	Rich	2,391	27
	45.5%	Cache	124,438	6	43.2%	Salt Lake	1,135,649	1
	32.2%	Carbon	20,295	15	29.9 %	San Juan	15,356	17
	21.6%	Daggett	1,029	29	29.2 %	Sanpete	30,035	13
	48.4 %	Davis	347,637	3	29.3 %	Sevier	21,316	14
	24.0%	Duchesne	20,026	16	60.5%	Summit	41,106	10
	31.1%	Emery	10,077	21	34.1%	Tooele	67,456	7
	32.9%	Garfield	5,078	25	22.1 %	Uintah	35,150	11
	37.9%	Grand	9,674	22	51.1%	Utah	606,425	2
	37.5%	Iron	51,001	9	47.9%	Wasatch	32,106	12
	31.1%	Juab	11,250	20	39.6 %	Washington	165,662	5
	35.6%	Kane	7,567	23	41.5%	Wayne	2,719	26
	33.9%	Millard	12,863	18	33.6 %	Weber	251,769	4
1	53.7 %	Morgan	11,873	19				



Comparing Utah Counties -Lumina Data

Attainment	County	Population	Pop. Rank
43.2%	Salt Lake	1,135,649	1
51.1%	Utah	606,425	2
48.4%	Davis	347,637	3
33.6 %	Weber	251,769	4
45.5%	Cache	124,438	6
33.3%	Box Elder	54,079	8
53.7%	Morgan	11,873	19



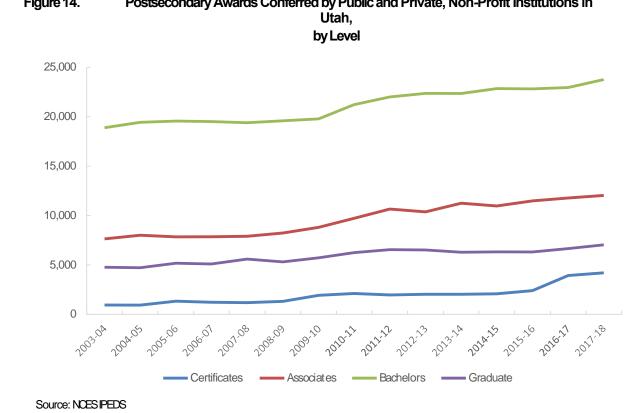


Figure 14. Postsecondary Awards Conferred by Public and Private, Non-Profit Institutions in

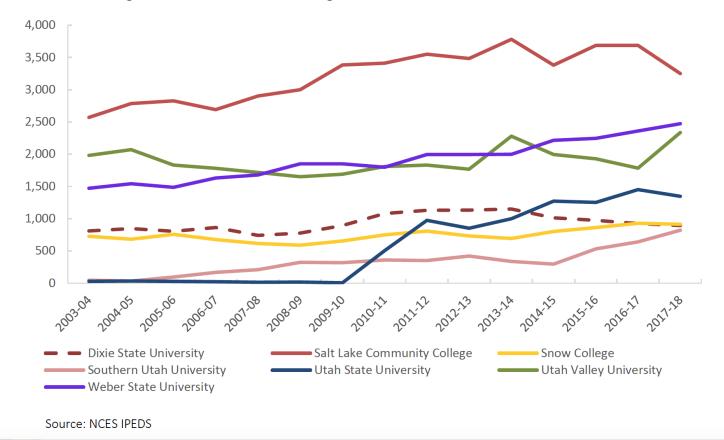


Figure 17. Associate's Degree Production in Utah Public Institutions



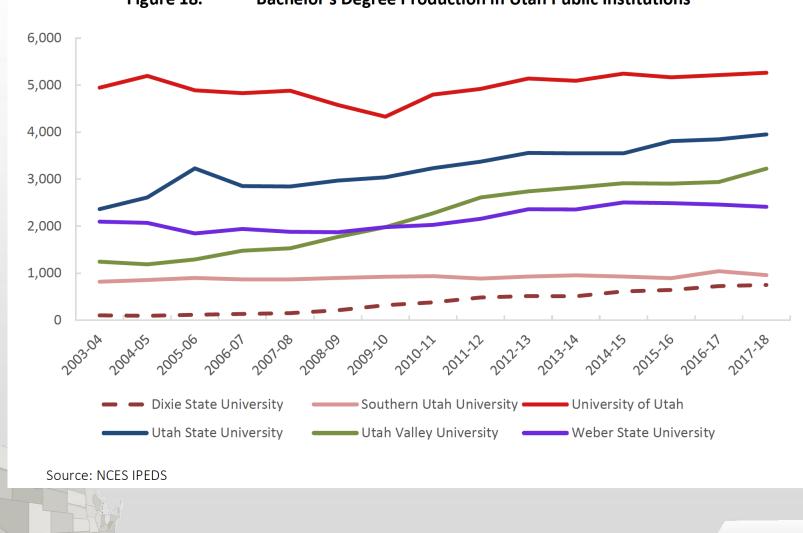


Figure 18. Bachelor's Degree Production in Utah Public Institutions



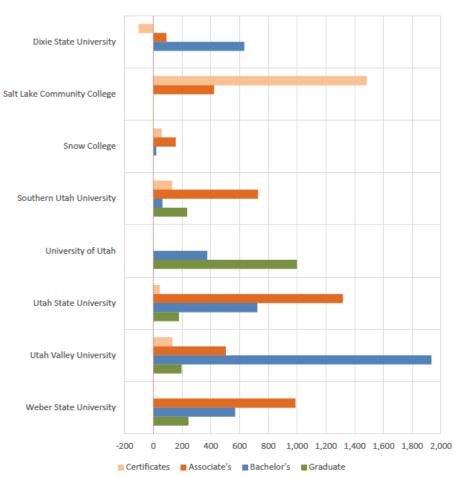


Figure 19. Difference in Awards Produced by USHE Institutions, 2006 vs. 2018



Source: NCES IPEDS



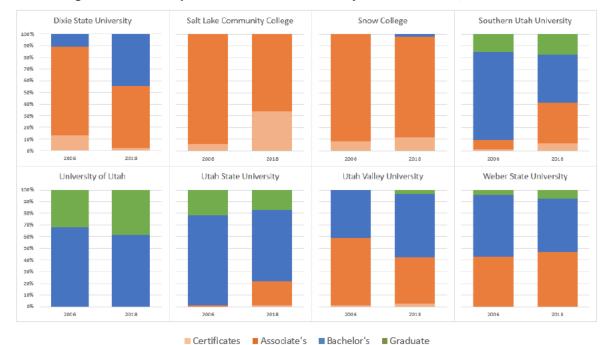


Figure 20. Proportion of Awards Produced by USHE Institutions, 2006 vs. 2018

Source: NCES IPEDS



Awards

	2006-07	2011-12	2016-17	
Bachelors				
Dixie State University	134	483	724	
Southern Utah University	886	925	1,084	
Utah Valley University	1,479	2,612	2,940	
Weber State University	1,940	2,157	2,458	
Total	4,439	6,177	7,206	





Awards Associates & Certificates

273

		2006-07			2011-12			2016-17	
	Assoc- iates	Certif- icates	Total	Assoc- iates	Certi- ficates	Total	Assoc- iates	Certif- icates	Total
Dixie State University	864	319	1,182	1,131	437	1,568	923	288	1,211
Southern Utah University	168	10	178	352	15	367	641	113	754
Utah Valley University	1,781	27	1,808	1,831	92	1,923	1,784	198	1,982
Weber State University	1,630	51	1,681	1,997	50	2,047	2,361	86	2,447
Total	4,443	407	4,850	5,311	594	5,905	5,709	685	6,394

Associates & Certificates in Vocational Fields

		2006-07				2011-12		2016-17		
		Assoc- iates	Certif- icates	Total	Assoc- iates	Certi- ficates	Total	Assoc- iates	Certif- icates	Total
	Dixie State University	180	318	498	236	437	673	183	288	471
	Southern Utah University	13	5	18	19	4	23	44	1	45
	Utah Valley University	611	18	629	604	87	691	578	182	760
_	Weber State University	673	45	718	808	45	853	965	70	1035
202	Total	1477	386	1863	1667	573	2240	1770	541	2311



Percent of Awards in Vocational Fields

(Bachelors, Associates, and Certificates)

	2006-07	2011-12	2016-17
Dixie State University	37.8%	32.8%	24.3%
Southern Utah University	1.7%	1.8%	2.4%
Utah Valley University	19.1%	15.2%	15.4%
Weber State University	19.8%	20.3%	21.1%



